

SUMMARY.

A distinctly more hopeful tone is adopted by the Continental press with regard to the peace negotiations.

The German Foreign Minister stated that a settlement would justify the country going to war over a few Moroccan sandhills.

The run on German banks has impressed itself on the effect which hostilities would have on German industry.

Since the beginning of August French banks have withdrawn £4,000,000 from German banks.

Now dear food riots have occurred in France. At Dunkirk the women had a pitched battle with farmers' wives.

Over a thousand women at Troyes drafted a price list for provisions, and threatened to use higher-priced goods.

At George River in Australia an advertisement in the Sydney Morning Herald has been the cause of the death of the dear food.

Illustrated articles in the French newspapers will be the cause of the Australian meat being sold at a profit.

To relieve the situation the French Cabinet has sanctioned facilities for the importation of colonial cattle.

Obstacles have also sanctioned the committee participating in co-operative butchery and dairy enterprises.

The French Budget shows a deficit of seven millions, including two and a half millions for social legislation.

The Trade Union Congress by 50,000 votes to 10,000 declined to accept the National Insurance Bill.

Mr. Hudson, M.P., ex-president of the Railwaymen's Association, has been elected to the House of Commons.

An exciting scene occurred when a delegate named Ben Tillett of striking a trade unionist in the face.

The Board of Trade reports for August show large decreases for imports, exports, and re-exports.

Press criticisms emphasize the fact that the setback is only temporary, and due to recent strikes.

The increase in wages, the Liverpool transit-shipowners have increased freight by 10 per cent.

Subsistence preparations are being made in London and Italy, and Australia are obtaining supplies of their ravages.

While Mr. Le Conte, and Lieutenant Newman, his passenger, were flying from Sydney to London, the latter was killed.

Three airmen will be engaged in the "Coronation Aerial Mail" from London to Windsor.

Mr. Oliver, Chairman of the Inter-Continental, has been asked to resign his office.

He has refused, however, from explaining how he has been asked to resign.

The supporters of Barry consider that the loss of his life is a great blow.

Mr. Le Conte's eleven in a match against the M.C.C. team for Australia scored 100.

Trouble is brewing in China, and foreigners and missionaries have been warned to seek safety.

British and foreign architects have taken action to the conditions of the competition for designs for the Federal City.

The Minister for Home Affairs, while replying to the House, stated that the Government will alter the conditions.

It was a decidedly dull day in both Senate and House of Representatives.

The Lower House it was difficult to maintain a quorum.

The Senate resembled a scene of a theatrical club.

During the debate on the Address in Reply to the Queen, the Government was supported.

Mr. Thomas said the Government was well able to maintain a service.

Mr. Aker was opposed to the establishment of a Federal Bank.

There were too many hands in the Government.

In the Senate, Senator Sir. Leake was a leading critic of the Government.

The Federal Government, established by the Defence Department, at Clifton Hill, will be opened on Wednesday.

It was understood that for reasons of Imperial policy the representatives at the Durban will be confined to Oriental countries.

Mr. William Lyne's statement about poverty in the British Empire is contradicted by competent authorities.

This is the eighth week of the Lithgow strike.

The Minister for Works stated that Mr. Baines had never satisfactorily handled the Government.

Rather than have the railways and other work stop for want of material, he would have what was wanted.

Mr. Baines, who is now in the country, is expected to return to the Government.

The setting of the Government of Victoria, however, is not to be applied to the staff.

Griffin is in connection with the Government.

The South Coast coal trade has been exceptionally bright during the week.

In Victoria, the railways last year made a profit of £1,100,000, a return of 4 per cent.

Mr. David Milne, 30 years Melbourne manager of the Union S.S. Company, has been appointed to Sydney.

Unhappy farmers have been notified that the price of milk is to be reduced to 4d per gallon.

The sixth session of the Australian Medical Congress will be held in Sydney on September 11.

The third annual Ariatic Park show held during the week was a success.

Mr. Lamb, Lord Mayor of the New South Wales Champion Cup at the National Council Conference's meeting yesterday.

Miss Vindex, this year's Derby winner, has been to his previous success by annexing the R. Leger.

As a result of the Chinese Rop Assn's strike, a number of New South Wales employees have been affected.

A verdict of suicide was returned at an inquest on the death of Harry Roscoe, who had himself shot on Monday.

The Sydney Ferry steamers Kingfisher did not go to work at an engineers' trial yesterday.

The vessel, which is of the Kirielle type, is intended for the Green Sea service.

A busy market for the week, with a fair amount of business was transacted at the Sydney market.

The copper division was fairly steady, tin firm, and gold, dull.

Uncle Toby's rolled oats were sold at 10s 6d.

For breakfast.

Scientific Certainties.

The "Allomorphs" Food are based on scientific certainty. USED AS DIRECTED they are exactly what a baby needs to develop into a healthy and robust child.

The "Allomorphs" Food are easily assimilated; digestive and intestinal disorders are avoided by their use.

The "Allomorphs" Food.

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NOTES OF THE WEEK

between two elm trees on the mound near No 1 Museum, the storks in Kew Gardens have

The general conclusion is that the birds are not so vicious as a fair treatment, and a fair number, of course, are vicious; but the percentage was not so high among working men as among those favoured by means or education. The expenditure by the various State Governments upon all forms of activity in education, science and literature, for example, was only £2,150,000 per annum, or 1s 2d per head, less than one-fourth of the sum expended in the United States of small account compared with the sum arising from intemperance.

WORKS: CLARK AND WHITE BAY. 11 CLARENCE STREET. JAMES HARDIN AND CO. Circular Quay West, Sydney. Tel., City 221. Sydney.

B. BUSINESS OPPORTUNITIES
BUSINESSES FOR SALE OR WANTED[illegible]

A GLASS OF WOLFFEN'S SCHNAPPS before
an **installing operation**
(For continuation see Index to Advertisements)

HIGHEST SPECIAL MERCHANDISE

HIGHEST AWARD AND PRIZE
PHILADELPHIA EXHIBITION 1876

O **Emery Cloth, Glass Paper, Black Lead,**
O **WELLINGTON BLACK LEAD**
O **SILVERSMITH SOAP, for Cleaning Plate,**
JOHN OAKLEY AND SONS, LIMITED, Macclesfield,
WILSON, London.

THE ORIGINAL MONT DE PIETE, Ltd., lend money
on Furniture and Plate, without interest, on
Jewellery, Diamonds, Watches, Crystal, etc., at
valuation or without any charge. **Head Office,**
10, Abchurch Lane, London, E.C. 4. **Branches**
at **Twickenham Theatre, Tel. 129 012.**

WOLFFEN'S SCHNAPPS for **Cleaning Plate** and
silverware and blacking.

http://www.elsevier.com/locate/jmb

the offerings during the week, coupled with the prospects of supplies keeping well within the demand during the sewing season.

the world's demand during the last year have been counterbalanced by a depressing influence, consequently the opening this week was distinctly more encouraging than the commencement of the season last year. The supply position is more easily gauged this season than last year; and as the false prophets last year cannot hope to repeat their performance, the quietude after the last guess estimates were seen to be so exceedingly wide of the mark, the trade stands a much better chance of operating with confidence, right from the opening, than last year.

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With anything like normal trade conditions the present level of values is considered safe basis for operations. There was an exceptional clip marketed during the winter season; it passed into the consumption of leaving any stock in the hands of the grower with very moderate increase, leaving no stocks behind. This year the prospects are for no material alteration in the supply position, while the wool-using people tend to increase, with no slackening in demand for either raw material or of the finished article. These are the outstanding features of the wool market, and are of a

As the situation improved this week, the general demand for softest section requirements the German section was particularly active in securing supplies. A good proportion of the early clips this year are softer than finer, and sounder than last season: with rather less vegetable matter. There is, however, a quantity of wool coming forward that is short in staple and of a yield less than average, and a certain amount of grease. The demand continues to run on good, well-grown wools of good length. That was the feature of last season's operations, and that was the

dominant note in the sales this week. The market opened this week with no material change on the values ruling at the last of the monthly auctions; and since 12 months the decline on the raw wool has been very gradual. The inferior grades to suffer by comparison being short and faulty descriptions by about 10 per cent. As the inferior wools have been out of favour all along the line, current values cannot but be accepted as on a satisfactory basis. The difference last year between sound wools of good length and shorter wools, especially the short curly wools, was very sharp. It was that year

When the sales opened on Monday last the waterloo was crowded, and the buying benches seated a number of operators new to the market. Although competition was not as wide and general as it had been in winter, there was plenty of competition.

German account, with some activity on the part of the French section. Trade reports indicate an increased inquiry likely to be forthcoming from the French and Belgian sections, for when the last mails left there was better inquiry than for some months previously, rates were better maintained, and a fairly important business was topped by the men from the Yorkshire representatives and the Japanese section were more or less passive. Out of the 33,891 sales catalogued by 13 firms (there is an additional company in the list this season) of selling brokers, 25,412

Bales were cleared from the rostrum; as compared with 47,797 bales catalogued, 48,374 bales realised at auction during the first of the preceding year. The clearing was expected to exceed the proportion of clearances to the offerings was much more satisfactory this week than at the opening of last season. In private sales of skin-wools, one of the most important individual transactions of the week was the sale of 192 bales scored by the S.M.I. and sold for £10,000. The combing in one straight line diamond brand was of the S.M.I. and sold for £10,000.

Rates were set for the leading descriptions of staple in the Sydney market may be

quoted as follows:—

GREASY MERINO.									
Descrip.	Super.		Good.		Medium.		Inferior.		
	d	d	d	d	d	d	d	d	
Flies	13	14	11	12	8	10	5	6	
Blank									
1st pos.	10	12	8	10	8	8	4	5	
Bellies	8	10	6	8	5	6	3	4	
Locks	5	6	4	5	3	4	2	3	
Legs	10	12	9	10	7	8	4	5	

GREASY CROSSBRED.

Fine	13	13	9	11	7	8	5	6	
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Course ..	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z			
SCORED MERING.																													
Wren ..	224	to	224	204	to	22	174	to	194	14	to																		
Phoe. ..	204	to	214	184	to	20	154	to	174	14	to	12	to	12															
Bel. pin.	194	to	214	184	to	16	14	to	16	11	to	12	to	12															
Loche ..	154	to	174	12	to	14	94	to	11	64	to	8	to	8															
THE WEEK'S SALES.																													
On Monday last three catalogues were realised for 8337 bales, of which 7383 bales were realisations at auction. The offerings included some larger consignments from Braxarrina, Moree, Nyngan, and																													

Other north-western and western areas, as well as from Riverina all over the grasses, the display is obscured being very moderate. In a number of clips the quality was finer than last year's but the bark being generally sound, did not carry so much burr, and in heavier condition. Competition was mainly from the French Greaves sold to 1/12¹/₂ for 12 bales of Groulamin over Mooree, a bright wool of good staple and quality, and well skirted; 25 bales at 1/12¹/₂, and AW over CWMTG (Mooree), sold to 1/12¹/₂, and 6 bales super Tom o' FSU, in dis. 1/12¹/₂.

Three catalogues submitted on Tuesday, 19th, for 550 bales of which 7233 were realised at auction. The offerings comprised a good display of greasies, representing the Castlereagh, Macquarie, Moree, and other northern western districts; also some good lines from Queensland in the grease and scoured. The highest for greasy was 7/3, paid for 32 bales. The Trainee was 6/6, and the wool of superior quality well grown, bright, and well prepared, 42 bales J. J. Warby (Mungindi) making 12/4, while scoured sold at 22/3 for 60 bales.

On Wednesday two catalogues totalled 563 lots of bales, which 7208 were realised at auction. The offerings were attractive in both grease and scourings, and record prices for the season were obtained in both classes. The selection in the grease included wools from the Paros Central Darling, Castlereagh, Gwydir, Macquarie, and Central Riverina, with some choice

Lines of second from Queensland. Of the
Limp River stock, the best stuff of
the best pedigree and broader quality than
last year. More wools were fine and dry
but a little on the short side. On
the whole the western and north-western
wools lacked length, and in instances the
backs were thin and wasty. The Castlereagh
and Macquarie wool was better. Growth than
last year, in the conditions but the
wool was heavy so to 13½, obtained for 2
bales at w e of Pretoria (Warialda), a bright
attractive, well-bred wool of good quality
but touched with burr; while 13 was secure

For 38 bales A com w of H. and Co. over Welboudouah (Moree). In scored 85 bales. 1st lot of Evesham (Longreach, Q.) really good, but the other 34 bales being very good and condition, fair light.

Competition was strong at full rates for the well-grown wools in good condition, but wastey parcels and any lines short, with bolls and seed were irregular. Fine scoured wools were in good request.

The business for the season to date by the various firms is as follows:—

Selling Brokers.	Catalogued.	At auction.	Ttl. sales.
	Bales.	Bales.	Bales.
A.M.L. and Co., Ltd.	2,803	2,820	5,623
John Frigo, Ltd.	2,968	2,820	5,787
Co-op. W. & P., Ltd.	2,445	2,094	4,539
"Entry Producers," Ltd.	1,944	1,745	3,689
Wool Producers' Ltd.	1,944	1,745	3,689

Gallowbrough, Ltd.	4,844	4,798	4,710
Harrison, Jones, Ltd.	3,492	3,315	3,908
Hill, Clark, Ltd.	1,842	1,177	1,466
S. & L. Bell, Ltd.	1,266	1,266	1,266
Pastoral Finance, Ltd.	2,484	2,515	2,340
Pitt, Son, Ltd.	3,710	3,383	3,294
Schute, Bell, Ltd.	1,266	1,266	1,266
Winchcombe, Ltd.	4,454	4,250	4,736
Total since July 1, 1911	43,907	36,361	42,444

SYDNEY WOOL RECEIPTS.

A fair volume of wool has been coming into store during the week, but not quite up to the quantity received by rail during the corresponding

ponding week last year. There is still, however, an increase for the season from July 1 last. With regard to the receipts by boat, there has been a decrease for the week and for the period covering July 1 to September 1. The figures compare as follows:—

	BY RAIL.			
	Sept. 2-5.		July 1-Sept. 1.	
Season.	Receipts.		Receipts.	
1911-12	25,235	..	106,398	..
1910-11	29,605	..	100,632	..
Decrease	4,370	..	5,736	..

RY BOAT.

		Bales.		Bales.
1911-12	..	1,877	...	32,592
1910-11	..	8,114	..	14,506
Decrease	1,237	Decrease ..	2,424
Net seaboard		increase, 2002.		

BRADFORD TOPS.
The Bradford top market, according to cu

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295102

MINING.

SILVER MORE BOYANT.

COOPER STEADY, TIN FIRM, GOLD DULL.

Judging by the quoted quotations recorded on the London and Melbourne exchanges, British operators have, to a considerable extent, been relieved of anxiety regarding the possibility of trouble arising over the Moroccan affair. Not only was the list of "middle" quotations and buying offers unusually long, but generally they indicated a more hopeful feeling prevailing in the market. This was particularly the case with silver stocks, the quotations indicating returning buoyancy. The fact, together with the knowledge that the price of silver had improved, and that the 227/16 as well as the receipt of telegraphic information that both the Adelaide and Melbourne Stock Exchanges had sounded a call for further shares, had the effect of firming the local market for silver shares. Speculators, however, were not so ready to cover some of the ground lost earlier in the week, owing to the war scare. This forced buyers to bid up the price of the metal, and in that particular section was on "bull" lines.

This will be seen by the fact that in the sales recorded in the Sydney Herald (see page 1) moved from 2/3 to 2/4, 2/5, 2/6, 2/7, 2/8, 2/9, 2/10, 2/11, 2/12, 2/13, 2/14, 2/15, 2/16, 2/17, 2/18, 2/19, 2/20, 2/21, 2/22, 2/23, 2/24, 2/25, 2/26, 2/27, 2/28, 2/29, 2/30, 2/31, 2/32, 2/33, 2/34, 2/35, 2/36, 2/37, 2/38, 2/39, 2/40, 2/41, 2/42, 2/43, 2/44, 2/45, 2/46, 2/47, 2/48, 2/49, 2/50, 2/51, 2/52, 2/53, 2/54, 2/55, 2/56, 2/57, 2/58, 2/59, 2/60, 2/61, 2/62, 2/63, 2/64, 2/65, 2/66, 2/67, 2/68, 2/69, 2/70, 2/71, 2/72, 2/73, 2/74, 2/75, 2/76, 2/77, 2/78, 2/79, 2/80, 2/81, 2/82, 2/83, 2/84, 2/85, 2/86, 2/87, 2/88, 2/89, 2/90, 2/91, 2/92, 2/93, 2/94, 2/95, 2/96, 2/97, 2/98, 2/99, 2/100, 2/101, 2/102, 2/103, 2/104, 2/105, 2/106, 2/107, 2/108, 2/109, 2/110, 2/111, 2/112, 2/113, 2/114, 2/115, 2/116, 2/117, 2/118, 2/119, 2/120, 2/121, 2/122, 2/123, 2/124, 2/125, 2/126, 2/127, 2/128, 2/129, 2/130, 2/131, 2/132, 2/133, 2/134, 2/135, 2/136, 2/137, 2/138, 2/139, 2/140, 2/141, 2/142, 2/143, 2/144, 2/145, 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New Detached Well built Brick COTTAGE, 3 and

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Choice Modern Det. B^y, Brick COTTAGE, 4 rms
bath, 2 closets, kitchen, and built stone, and
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LAND, 20 x 100, laid out garden. £300.
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1000 ft. to 100 ft. land, 400 ft. deep, built shops or houses.
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POSITIONS VACANT

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